



FOR IMMEDIATE RELEASE

Date: 19 August 2019

To:

Securities Commission Malaysia
Bursa Malaysia Securities Berhad
Tasek Corporation Berhad
Berita Harian
Utusan Malaysia
Bernama
Business Times (New Straits Times)
The Star
The Edge Financial Daily
The Malaysian Reserve
Nanyang Siang Pau
Sin Chew Jit Poh (Malaysia)
The Sun
CIMB Group Corporate Communications

Attention:

Pn Zulaiha Subohi
Mr Tan Gim Guan
Mr Chow Poh Jin
En Mutazar Ghani
En Johardy Ibrahim
Pn Siti Hawa Othman
En Zuraimi Abdullah
Mr Shanmugam
Ms Kang Siew Li
Ishun Ahmad
Mr Ha Kok Mun
Ms Low Sow Wan
Ms Presenna Nambiar
Pn Suriawati Zainal

HL CEMENT (MALAYSIA) SDN BHD AND RIDGE STAR LIMITED (COLLECTIVELY, THE "JOINT OFFERORS")

UNCONDITIONAL VOLUNTARY TAKE-OVER OFFER BY THE JOINT OFFERORS THROUGH CIMB INVESTMENT BANK BERHAD ("CIMB") TO ACQUIRE ALL THE REMAINING ORDINARY SHARES (EXCLUDING TREASURY SHARES) ("OFFER ORDINARY SHARES") AND ALL THE REMAINING PREFERENCE SHARES ("OFFER PREFERENCE SHARES") IN TASEK CORPORATION BERHAD ("TASEK") NOT ALREADY HELD BY THE JOINT OFFERORS FOR A REVISED CASH CONSIDERATION OF RM5.80 PER OFFER ORDINARY SHARE AND RM5.80 PER OFFER PREFERENCE SHARE ("REVISED OFFER")

– CLOSING OF REVISED OFFER

(Unless otherwise stated, the words and abbreviations used herein shall have the same meaning as defined in the offer document relating to the Offer dated 18 June 2019 ("Offer Document"))

We refer to the announcements in relation to the notice of unconditional voluntary take-over offer by the Joint Offerors dated 28 May 2019 ("Offer"), the offer document which sets out the details and the terms and conditions of the Offer ("Offer Document") and the notice of Revised Offer by the Joint Offerors dated 2 August 2019.

On behalf of the Joint Offerors, we wish to inform the Holders of Tasek that the Revised Offer has closed at 5.00 p.m. (Malaysian time) on 19 August 2019 ("Final Closing Date").

In accordance with Paragraph 13.01 of the Rules, the detailed disclosure on the level of acceptances of the Offer as at 5.00 p.m. (Malaysian time) on the Final Closing Date is set out in the Appendix of this press notice.



Should you have any queries, please do not hesitate to contact any of the following.

Name	Designation	Telephone no.	E-mail address
Debbie Leong	Managing Director	03-2261 0998	debbie.leong@cimb.com
Lim Yang Hoon	Director	03-2261 0292	yanghoon.lim@cimb.com
Audrey Wong	Associate Director	03-2261 0284	audrey.wong@cimb.com
Jonathan Lee	Associate	03-2261 0368	jonathanjr.lee@cimb.com

Thank you.

Yours faithfully,
for and on behalf of
CIMB Investment Bank Berhad


Debbie Leong
Managing Director
Corporate Finance
Investment Banking Malaysia


Lim Yang Hoon
Director
Corporate Finance
Investment Banking Malaysia

ACCEPTANCE LEVEL

(i) Ordinary Shares

	No. of Ordinary Shares	% ⁽¹⁾
Ordinary Shares held by the Joint Offerors as at 18 June 2019 (being the date of despatch of the Offer Document ("Posting Date"))	97,887,043	80.80
Ordinary Shares for which acceptances under the Offer (which are complete and valid in all respects) have been received by the Joint Offerors after the Posting Date and up to 5.00 p.m. (Malaysian time) on the Final Closing Date	6,775,999	5.60
Ordinary Shares acquired or agreed to be acquired (other than the Ordinary Shares for which acceptances under the Offer have been received) by the Joint Offerors after the Posting Date and up to 5.00 p.m. (Malaysian time) on the Final Closing Date	2,097,200	1.73
(A) Total Ordinary Shares held by the Joint Offerors as at 5.00 p.m. (Malaysian time) on the Final Closing Date	106,760,242	88.13
(B) Ordinary Shares for which acceptances under the Offer (which are subject to verification) have been received by the Joint Offerors after the Posting Date and up to 5.00 p.m. (Malaysian time) on the Final Closing Date	43,259	0.03
(A) + (B)	106,803,501	88.16

Note:

(1) Calculated based on the total issued and paid-up 121,142,931 Ordinary Shares (excluding treasury shares) as at the Final Closing Date.

(ii) Preference Shares

	No. of Preference Shares	% ⁽¹⁾
Preference Shares held by the Joint Offerors as at 18 June 2019 (being the Posting Date)	211,050	63.00
Preference Shares for which acceptances under the Offer (which are complete and valid in all respects) have been received by the Joint Offerors after the Posting Date and up to 5.00 p.m. (Malaysian time) on the Final Closing Date	6,400	1.91
Preference Shares acquired or agreed to be acquired (other than the Preference Shares for which acceptances under the Offer have been received) by the Joint Offerors after the Posting Date and up to 5.00 p.m. (Malaysian time) on the Final Closing Date	-	-
(A) Total Preference Shares held by the Joint Offerors as at 5.00 p.m. (Malaysian time) on the Final Closing Date	217,450	64.91
(B) Preference Shares for which acceptances under the Offer (which are subject to verification) have been received by the Joint Offerors after the Posting Date and up to 5.00 p.m. (Malaysian time) on the Final Closing Date	-	-
(A) + (B)	217,450	64.91

Note:

(1) Calculated based on the total issued and paid-up 335,000 Preference Shares as at the Final Closing Date.